EXHIBIT 5

FILED

SEP 1 1 2003

SURFACE TRANSPORTATION BOARD

Before the



SURFACE TRANSPORTATION BOARD

NOTICE OF ALLEGHENY & EASTERN RAILROAD, INC. FOR EXEMPTION OF ABANDONMENT FROM REGULATION PURSUANT TO 49 C.F.R. §1152.50

Elk and Cameron Counties, Pennsylvania

Docket No. AB-854 (X)

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SEP 1 1 2003

SURFACE TRANSPORTATION BOARD

> ERIC M. HOCKY GOLLATZ, GRIFFIN & EWING, P.C. Four Penn Center Suite 200 1600 JFK Blvd. Philadelphia, PA 19103 (215) 563-9400 Attorneys for Allegheny & Eastern Railroad, Inc.

Dated: September 9, 2003

Before the SURFACE TRANSPORTATION BOARD

NOTICE OF ALLEGHENY & EASTERN RAILROAD, INC. FOR EXEMPTION OF ABANDONMENT FROM REGULATION PURSUANT TO 49 C.F.R. §1152.50

Elk and Cameron Counties, Pennsylvania

This Notice of Abandonment is given pursuant to the requirements of 49 C.F.R. §1152.50. In accordance with such requirements, Allegheny & Eastern Railroad, Inc. ("Applicant") hereby states as follows:

- 1. The exact name of Applicant is Allegheny & Eastern Railroad, Inc.
- 2. Applicant is a common carrier by railroad subject to 49 U.S.C. Subtitle IV, chapter 105.
- 3. The relief sought is the abandonment of a portion of Applicant's line of railroad which runs between a point north of St. Mary's in Elk County, Pennsylvania (milepost 131) and a point in the southeastern corner of Emporium in Cameron County, Pennsylvania (milepost 149.9).
- 4. A detailed map of the subject line showing the exact location of the rail line to be abandoned and its relation to other rail lines in the area, highways, water routes and population centers is attached hereto.

5. The representative of Applicant to whom correspondence should be sent is:

Eric M. Hocky, Esquire GOLLATZ, GRIFFIN & EWING, P.C. Four Penn Center Suite 200 1600 JFK Blvd. Philadelphia, PA 19103 (215) 563-9400

- 6. The line to be abandoned traverses United States Postal Service ZIP Codes 15857 and 15834.
- 7. The property proposed for abandonment is located in a rural area, and Applicant does not have fee title to all of the property. Thus, it may or may not be appropriate for other public purposes. Local municipalities have expressed interest in having the property rail banked.
- 8. Applicant proposes to consummate the abandonment on or after October 30, 2003.
 - 9. Applicant certifies that:
- (a) No local traffic has moved over the line for at least two years, and overhead traffic, if any, could be rerouted over other lines.
- (b) No formal complaint by a user of rail service on the line, or a state or local government entity acting on behalf of such user, regarding cessation of service over the line either is pending with the Board or any U.S. District Court or has been decided in favor of the complainant within the two year period.
- 10. Although no employees of Applicant will be affected by the abandonment, Applicant recognizes that this abandonment will be made subject to the employee protective conditions in Oregon Short Line Railroad Co.--Abandonment--Goshen, 360 I.C.C. 91 (1979).

- 11. An environmental/historic report in accordance with the requirements of 49 C.F.R. §§1105.7 and 1105.8 was filed with the Board on August 11, 2003. As noted in the report, Applicant has complied with the notice requirements of 49 C.F.R. §1105.11.
- 12. Applicant has complied with the notice requirements of 49 C.F.R. §1152.50(d)(1). Copies of the form of notice mailed, and the addressees to whom they were mailed, are attached hereto as Exhibit B.

Respectfully submitted,

ERIC M. HOCKY

GOLLATZ, GRIFFIN & EWING, P.C.

Four Penn Center

Suite 200

1600 JFK Blvd.

Philadelphia, PA 19103

(215) 563-9400

Attorneys for Allegheny & Eastern Railroad, Inc.

DATED: September 9, 2003

VERIFICATION

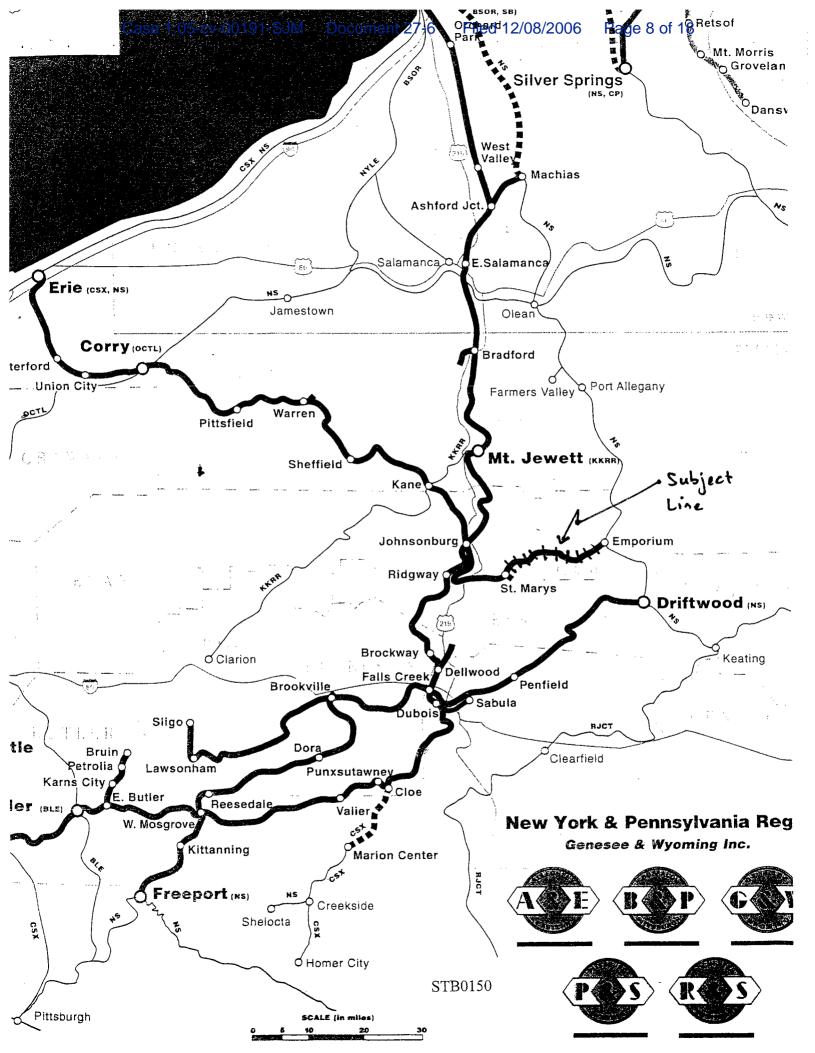
I hereby verify on behalf of Allegheny & Eastern Railroad, Inc., under penalty of perjury, that the foregoing is true and correct. Further, I certify that I am qualified and authorized to file this Verification.

Executed on Destender 9, 203.

Name:

Title:

MAP



10 DAY NOTICES

213 WEST MINER STREET PO BOX 796 WEST CHESTER, PA 19381 TELEPHONE 610.692.9116 FACSIMILE 610.692.9177 WWW.GGELAW.COM

LEANORE D. BELLIS DIRECT DIAL 610.350.4132 |bellis@ggelaw.com



August 12, 2003 VIA: FIRST CLASS MAIL

Office of Chief of Forest Service
U.S. Department of Agriculture
Auditor's Building
201 14th Street S.W. and Independence Ave., S.W.
Washington, DC 20250

RE:

Notice of Exemption/Abandonment

Docket No. 854 (X) .

Dear Sir or Madam:

This letter is to advise you that Allegheny & Eastern Railroad, Inc. ("ALY") will be filing a verified notice of abandonment pursuant to the provisions of 49 C.F.R. §1152.50 with the Surface Transportation Board on or about September 8, 2003 relating to the abandonment of its line of railroad which runs between a point north of St. Mary's in Elk County, Pennsylvania (milepost 131) and a point in the southeastern corner of Emporium in Cameron County, Pennsylvania (milepost 149.9). This line traverses through United States Postal ZIP Codes 15857 and 15834.

Based on information in our possession, the line does not contain federally granted rights-of-way. Any documentation in the railroad's possession will be made available promptly to those requesting it.

Enclosed is a copy of the Environmental/Historic Report relating to the proposed abandonment that has been filed with the Surface Transportation Board.

Very truly yours,

Leanore D. Bellis

Enclosure

cc: Eric M. Hocky, Esquire

STB0152

10 Day Notice

Governor Edward G. Rendell's Office 225 Main Capitol Building Harrisburg, Pennsylvania 17120

Pennsylvania Public Utility Commission PO Box 3265 Harrisburg, PA 17105-3265

Pennsylvania Department of Transportation 400 North Street 8th Floor Harrisburg, PA 17120

Federal Railroad Administration 1120 Vermont Avenue, NW Washington, DC 20590

United States Department of Defense Transportation Engineering Agency/ Military Traffic Management Command 720 Thimble Shoals Blvd., Ste. 130 Newport News, VA 23606-2574

Regional Director National Park Service U.S. Custom House 200 Chestnut St., Fifth Floor Philadelphia, PA 19106

National Park Service National Center For Recreation and Conservation M.S. 3622 1849 C Street, NW Washington, DC 20240-0001

National Park Services Land Resources Division M.S. 3622 1849 C Street, NW Washington, DC 20240-0001 U. S. Railroad Retirement Board Pittsburgh District Office Moorhead Federal Building, Room 1534 1000 Liberty Avenue Pittsburgh, PA 15222-4101

Office of Chief of Forest Service U.S. Department of Agriculture Auditor's Building 201 14th Street S.W. and Independence Ave., S.W. Washington, DC 20250

CERTIFICATE OF SERVICE

I hereby certify that on this date a copy of the foregoing Notice of Abandonment was served on the persons shown on the attached list by first class mail, postage prepaid.

ERIC M. HOCK

Dated: September 9, 2003

Service List for Docket No. AB 854 (X)

PA Department of Transportation 400 North Street 8th Floor Harrisburg, PA 17120

Pennsylvania State Conservation Commission Agriculture Building, Room 407 2301 North Cameron Street Harrisburg, Pennsylvania 17110

PA Dept. of Environmental Protection Northwest Regional Office 230 Chestnut Street Meadville, PA 19335

PA Dept. of Environmental Protection Northcentral Regional Office 208 W. Third Street Suite 101 Williamsport, PA 17701-6448

Office For River Basin Cooperation Coastal Zone Management Program Pennsylvania Department of Environmental Protection P.O. Box 2063 400 Market Street, 15th Floor Harrisburg, PA 17105-2063

Commissioner
Elk County
Court House Annex Building
300 Center Street
P.O. Box 448
Ridgway, PA 15853

Board of Commissioners Chair Cameron County 20 East 5th Street County Courthouse Emporium, PA 15834-1469

Region 3

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Environmental Protection Agency 1650 Arch Street Philadelphia, PA 19103-2029

US Fish and Wildlife Service Regional Office - PA 300 Westgate Center Drive Hadley, MA 01035-9589

Albert H. Rogalla Chief, Regulatory Branch Dept. of the Army, Pittsburgh District, Corps of Engineers 2032 William S. Moorhead Federal Building 1000 Liberty Avenue Pittsburgh, PA 15222-4186

Northeast Region Regional Director National Park Service U.S. Custom House 200 Chestnut St., Fifth Floor Philadelphia, PA 19106

National Park Service National Center For Recreation and Conservation M.S. 3622 1849 C Street, NW Washington, DC 20240-0001

National Park Services Land Resources Division M.S. 3622 1849 C Street, NW Washington, DC 20240-0001

USDA Natural Resources Conservation Service One Credit Union Place, Suite 340 Harrisburg, PA 17110-2993

PA Department of Conservation and Natural Resources Executive Office 7th Floor Rachel Carson State Office Building P.O. Box 8767 Harrisburg, PA 17105-8767

Mr. Richard A. Snay Chief, Spatial Reference System Div. United States Dept. of Commerce NOAA, N/NGS2 Station 8813 1315 East-West Highway Silver Spring, MD 20910-3282

Cameron Conservation District 20 East Fifth St. Room 105 Emporium, PA 15834

Elk County Conservation District P.O. Box 448 Courthouse Ridgway, PA 15853-0448

David Densmore Supervisor Fish and Wildlife Service Pennsylvania Field Office 315 South Allen Street Suite 322 State College, PA 16801-4805

Vicki Petrazio Borough Manager Borough of Emporium 421 N. Broad Street Emporium, PA 15834

Pennsylvania Game Commission Bureau of Law Enforcement North Central Regional Office 1566 South Route 44 Highway Post Office Box 5038 Jersey Shore, PA 17740-5038

Jean J. Cutler Director Pennsylvania Historical and Museum Commission 400 North Street, 2nd Floor Harrisburg, PA 17120

Governor Edward G. Rendell's Office 225 Main Capitol Building Harrisburg, Pennsylvania 17120

Pennsylvania Public Utility Commission PO Box 3265 Harrisburg, PA 17105-3265

Pennsylvania Department of Transportation 400 North Street 8th Floor Harrisburg, PA 17120

Federal Railroad Administration 1120 Vermont Avenue, NW Washington, DC 20590

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